

Narrator: What does it mean
to plan yourself free?
Imagine having not
only the confidence
when it comes to your
financial future,
but also a sense of freedom to live life on your own terms.
That's what you get when
you work hand-in-hand
with a J.P.Morgan
Private Client advisor
to plan for what's ahead, leaving you to focus on
the things that
really matter to you.
Things like finally getting
that pilot's license,
making room for your
new rescued friends,
or, spending more
time with the kids.
When you sit down with
your J.P.Morgan advisor,
you'll have a one-on-one about your full financial picture.
Advisor: Let's talk about you, your family and your goals.
What kind of things are
most important to you?
Would you rather
buy a vacation home
or take time off to travel?
Client: I want to try
sea urchin in Utaroa.
Client 2: I wanna build
a boat, with my kids.
Client 3: My husband
and I want to race
hot air balloons
around the globe.
Advisor: Let's do it!