

Narrator: What does it mean  
to plan yourself free?  
Imagine having not  
only the confidence  
when it comes to your  
financial future,  
but also a sense of freedom to live life on your own terms.  
That's what you get when  
you work hand-in-hand  
with a J.P.Morgan  
Private Client advisor  
to plan for what's ahead, leaving you to focus on  
the things that  
really matter to you.  
Things like finally getting  
that pilot's license,  
making room for your  
new rescued friends,  
or, spending more  
time with the kids.  
When you sit down with  
your J.P.Morgan advisor,  
you'll have a one-on-one about your full financial picture.  
Advisor: Let's talk about you, your family and your goals.  
What kind of things are  
most important to you?  
Would you rather  
buy a vacation home  
or take time off to travel?  
Client: I want to try  
sea urchin in Utaroa.  
Client 2: I wanna build  
a boat, with my kids.  
Client 3: My husband  
and I want to race  
hot air balloons  
around the globe.  
Advisor: Let's do it!

Narrator: With your needs, wants, really really wants  
and timeline in mind,  
your J.P.Morgan advisor  
will perform a financial analysis to help determine  
the probability of you  
reaching your goals.  
A tweak here and there can affect your probability  
and make all the difference.

Backed by a global  
team of experts  
and 160 years of  
J.P.Morgan know-how,  
your dedicated J.P.Morgan advisor will build  
a diversified investing strategy tailored for you.  
From core portfolio management to tax advantage products,  
leaving you better prepared  
to take on the market

more confidently and fully  
enjoy the things you love.  
Change of plans,  
unexpected expense,  
or, even better,  
an unexpected windfall,  
your J.P.Morgan advisor  
works with you to make sure  
your investment strategy stays  
on-track for the future.  
With Chase Private Client,  
you get J.P.Morgan  
investment guidance  
that helps you  
pursue your goals,  
plus specially designed  
banking benefits from Chase,  
to help save you time and money.  
All with a dedicated team  
to help with your  
credit and lending  
needs, and more!  
Whatever your goals,  
contact a J.P.Morgan  
Private Client advisor  
at your local branch to experience what it means  
to plan yourself free.